

Intention to Provide Legacy Support Gift

I (we) hereby inform Mt. Diablo Unitarian Universalist Church (MDUUC), that I (we) have made a provision for a gift to the church in my (our) estate plan. I (we) understand that this commitment is revocable and can be modified at any time.

Name: _____ Name: _____

Address: (Street)_____ (City)_____ (ST)_____ (zip code) _____

Phone: _____ Email: _____

Phone: _____ Email: _____

I (we) intend to leave a gift to the Mt. Diablo Unitarian Universalist Church as or through my (our):

- Will Beneficiary Designation Form
- Living Trust Charitable Trust
- Gift of Real Estate Other _____

As of this date, I would estimate the value of my gift to be: \$_____ (helpful – if you feel comfortable sharing)

Please attach any supporting documents that you may be able to share with us, including a valuation or a copy of the relevant pages of your will, a copy of your beneficiary designation form. These support documents are appreciated but not necessary.

Please complete the back of this page with instructions on the disposition of your gift and preferences for recognition.

Mt. Diablo Unitarian Universalist Church 55 Eckley Lane Walnut Creek, CA 94596 925-934-3135 www.mduuc.com

Intention to Provide Legacy Support Gift – pg. 2

Please distribute my gift as follows (optional):

- As a contribution to the Endowment Fund (to generate investment income for the church) _____%
- As a contribution to the general operations of the church with distribution guided by our board of trustees and bylaws _____%
- Specifically, for the purpose of _____ _____%

Undesignated gifts will be allocated in equal parts to MDUUC’s Endowment Fund and to general savings in support of the needs of the church; to be dispursed at the discretion of MDUUC’s elected Board
maint: Page 1 / 2 vs. MDUUC’s Endowment Fund is intent to be ents. The interest earned each year is made available to support tne operations or tne churchn.